

LEV L. DASSIN

Acting United States Attorney for the  
Southern District of New York

By: DAVID S. JONES

JEFFREY S. OESTERICH

MATTHEW L. SCHWARTZ

JOSEPH N. CORDARO

Assistant United States Attorneys

86 Chambers Street, Third Floor

New York, New York 10007

Telephone: (212) 637-2800

Facsimile: (212) 637-2750

**Hearing Date: June 30, 2009**

**Hearing Time: 9:00 AM**

- and -

John J. Rapisardi

CADWALADER, WICKERSHAM & TAFT LLP

One World Financial Center

New York, New York 10281

Telephone: (212) 504-6000

Facsimile: (212) 504-6666

**UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

GENERAL MOTORS CORP., *et al.*,

Debtors.

----- X

::

::

::

::

::

::

----- X

Chapter 11 Case No.

09-50026 (REG)

(Jointly Administered)

**EVIDENCE AND WITNESS LIST FOR THE HEARING TO CONSIDER DEBTORS'  
MOTION PURSUANT TO 11 U.S.C. §§ 105, 363(b), (f), (k), (m) AND 365, AND  
FED. R. BANKR. P. 2002, 6004 AND 6006, TO APPROVE (A) THE SALE PURSUANT  
TO THE MASTER SALE AND PURCHASE AGREEMENT WITH VEHICLE  
ACQUISITION HOLDINGS LLC, A U.S. TREASURY-SPONSORED PURCHASER,  
FREE AND CLEAR OF LIENS, CLAIMS, ENCUMBRANCES AND OTHER  
INTERESTS; (B) THE ASSUMPTION AND ASSIGNMENT OF CERTAIN  
EXECUTORY CONTRACTS AND UNEXPIRED LEASES; AND (C) OTHER RELIEF**

TO THE HONORABLE ROBERT E. GERBER,  
UNITED STATES BANKRUPTCY JUDGE:

The United States of America (the “Government”) hereby identifies the following individual as a witness whom the Government may call at the June 30, 2009 hearing on the Debtors’ Asset Sale Motion (Docket No. 92):

<b>WITNESS</b>	<b>TITLE</b>
Harry Wilson	Senior Member of the Auto Team

In addition, the Government may use the following physical or documentary evidence at the June 30, 2009 hearing on the Debtors’ Asset Sale Motion (Docket No. 92).

<b>EXHIBIT</b>	<b>TITLE</b>
1	Declaration of Harry Wilson in Support of the Proposed Sale of Debtors’ Assets to Vehicle Acquisition Holdings Corporation, and Exhibits Thereto (Docket No. [])

[REMAINDER OF PAGE INTENTIONALLY LEFT BLANK]

Dated: New York, New York  
June 25, 2009

LEV L. DASSIN  
Acting United States Attorney for the  
Southern District of New York,  
Attorney for the United States of America

By: /s/ Matthew L. Schwartz  
DAVID S. JONES  
JEFFREY S. OESTERICH  
MATTHEW L. SCHWARTZ  
JOSEPH N. CORDARO  
Assistant United States Attorneys  
86 Chambers Street, Third Floor  
New York, New York 10007  
Telephone: (212) 637-2739/2698/1945/2745  
Facsimile: (212) 637-2750  
E-mail: david.jones6@usdoj.gov  
jeffrey.oestericher@usdoj.gov  
matthew.schwartz@usdoj.gov  
joseph.cordaro@usdoj.gov

John J. Rapisardi, Esq.  
CADWALADER, WICKERSHAM & TAFT LLP  
– Of Counsel to the Presidential  
Task Force on the Auto Industry –  
One World Financial Center  
New York, New York 10281  
Telephone: (212) 504-6000  
Facsimile: (212) 504-6666  
E-mail: john.rapisardi@cwt.com